# Adding Service Groups in Client Engager

The service group can group services together for deadline views and each group has a widget on the dashboard

6 Steps          [View most recent version on Tango.us](#) ↗
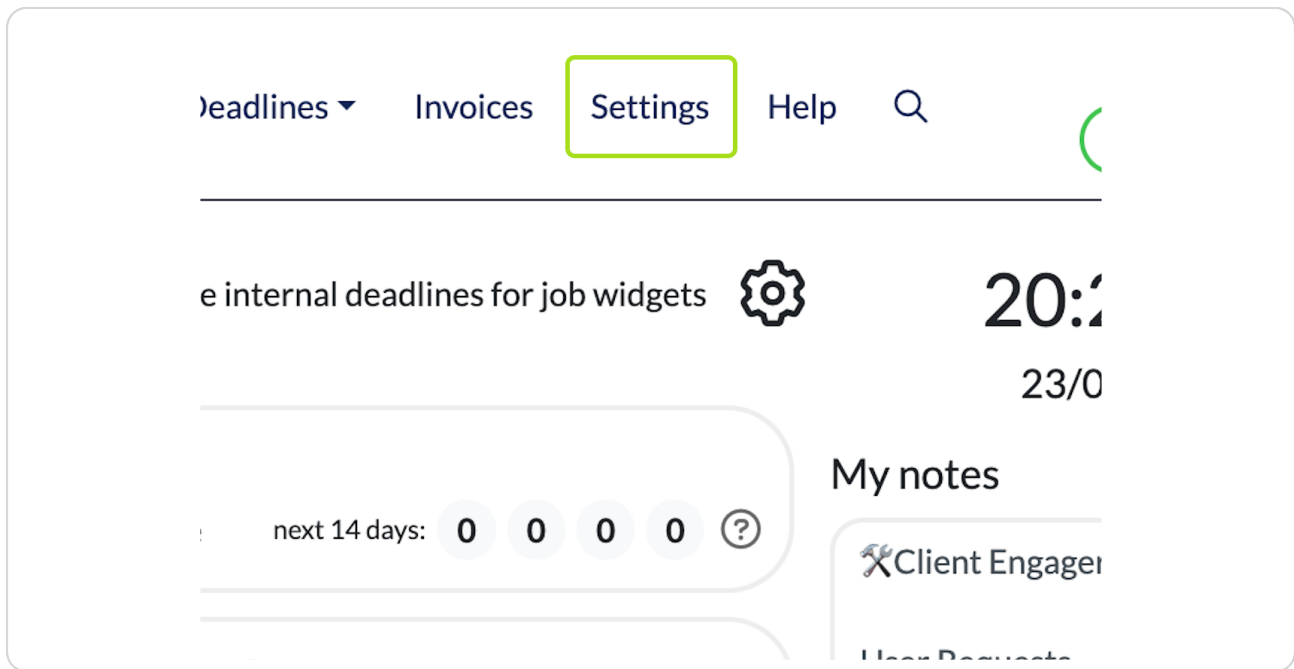
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Created by

Johann Goree
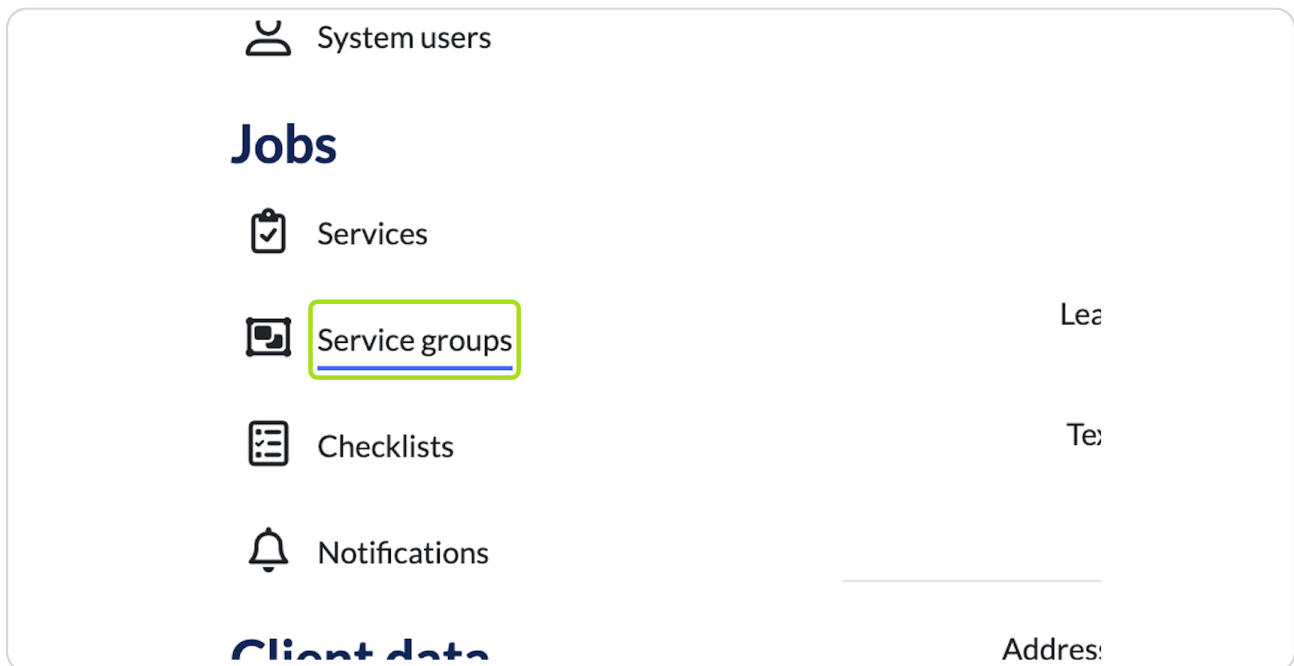
Creation Date

May 23, 2023
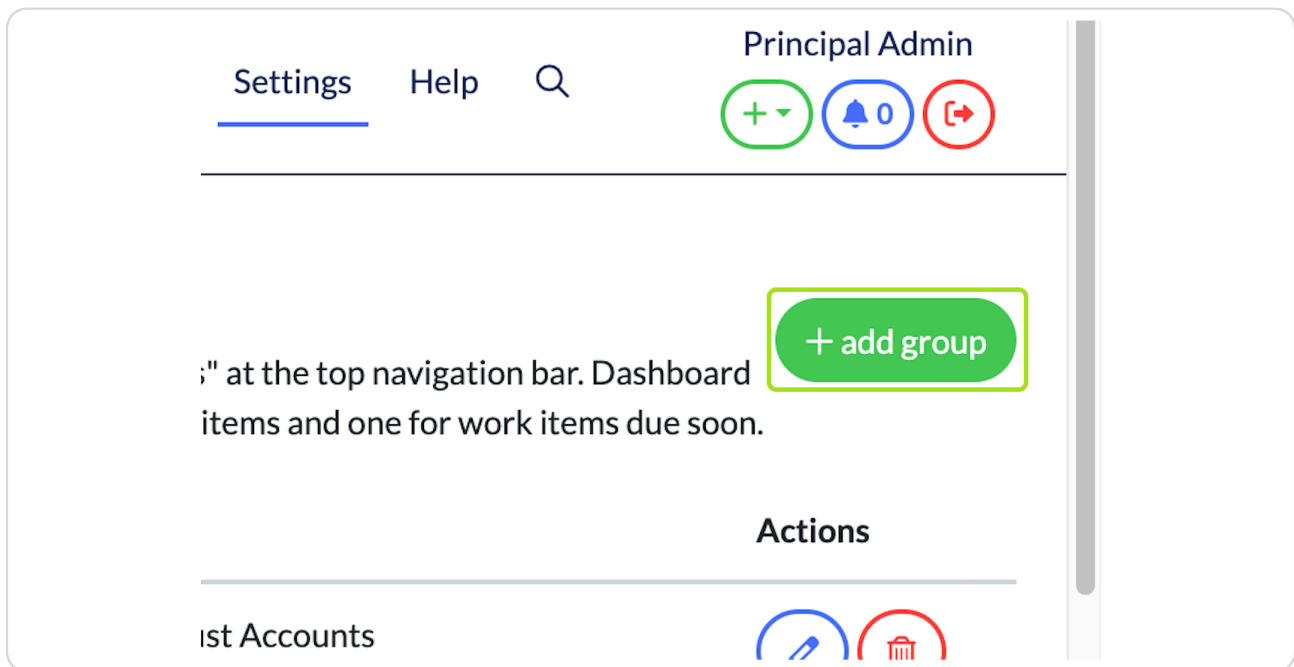
Last Updated

May 23, 2023

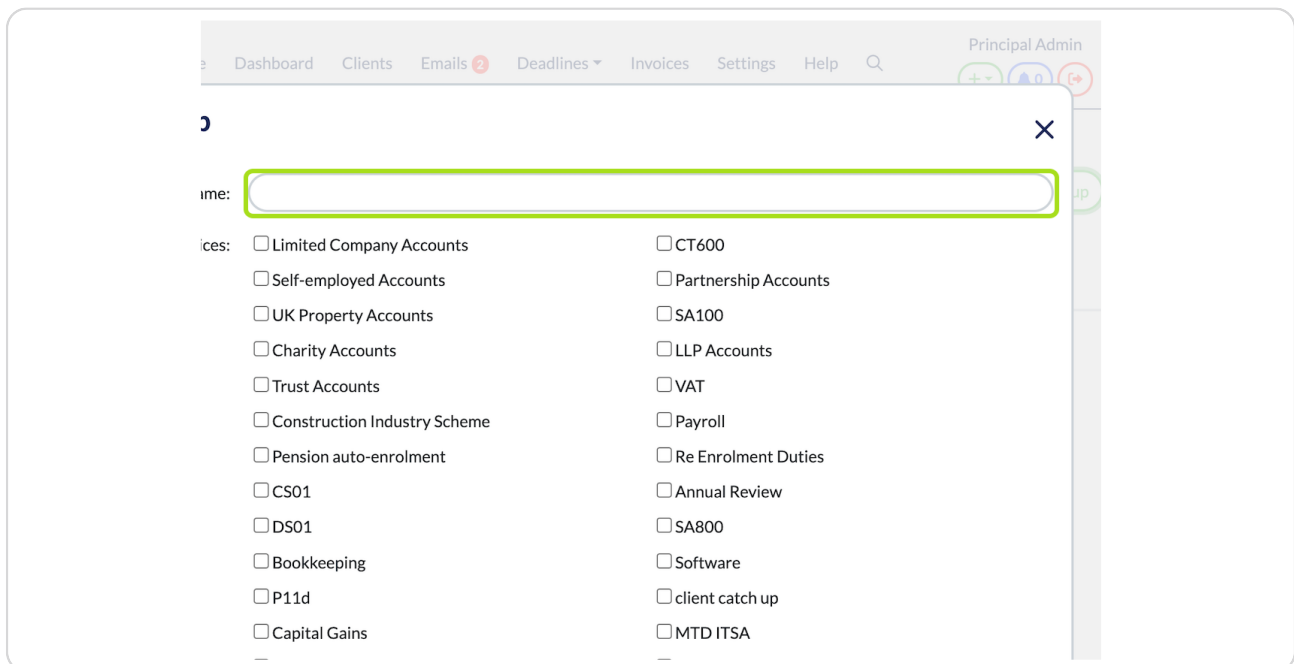## Click on Settings

## Click on Service groups

## STEP 3

## Click on  add group



## STEP 4

## Enter a Name:

**Select which service to include in the group**

Services:
- ☐ Limited Company Accounts
- ☐ Self-employed Accounts
- ☐ UK Property Accounts
- ☐ Charity Accounts
- ☑ Trust Accounts
- ☐ Construction Industry Sche
- ☐ Pension auto-enrolment
- ☐ CS01
- ☐ DS01

STEP 6

**Click on  Save**

- ☐ P11d
- ☐ Capital Gains
- ☐ Second payroll service
- ☐ Onboarding
- ☐ Loyalty Bonus

- ☐ clie
- ☐ MT
- ☐ Tes
- ☐ Pro
- ☐ Onl

[💾 Save]  [✕ Cancel]

Software          Software

# Tango

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