Settings for client portal

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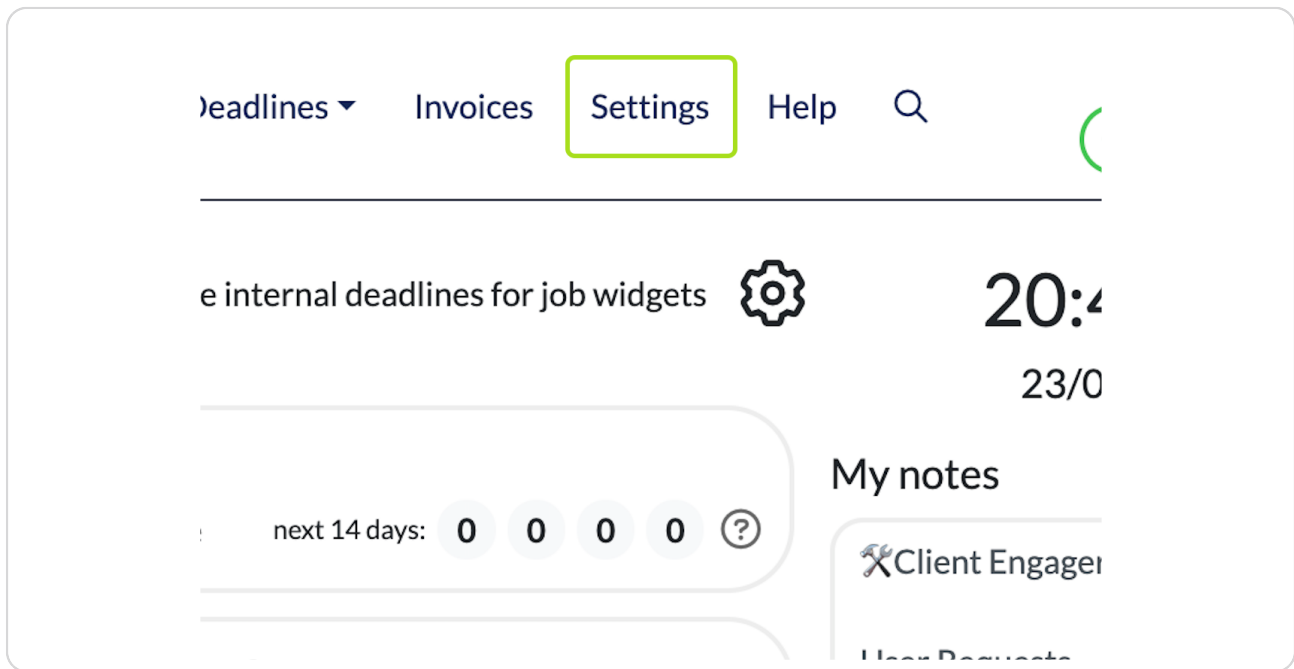| Created by	Creation Date	Last Updated
Johann Goree	May 23, 2023	May 23, 2023

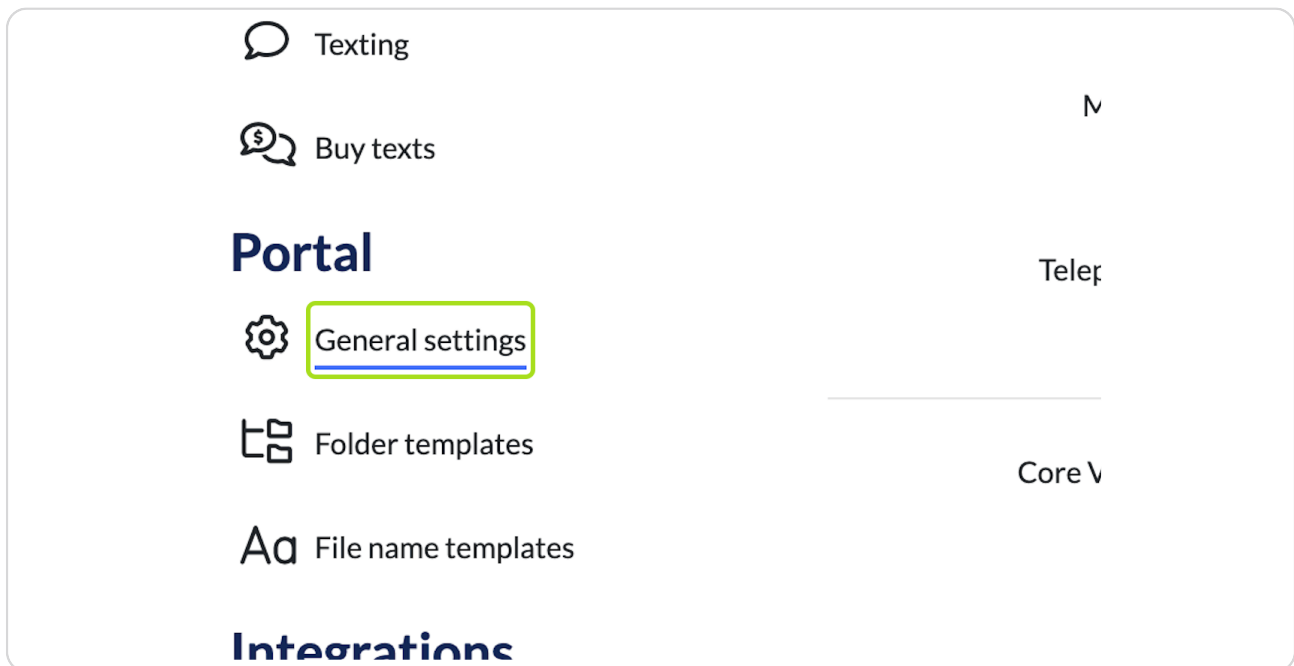**STEP 1**

Click on Settings

STEP 2

Click on General settings

Select yes or no if clients can update their details

ıt **Portal settings**

r clients should use the following address: https://demo.portal.engager.app   ⊡ copy

ıation

)   ✓ yes   ✕ no
t
:

tation

s   ✓ yes   ✕ no
:

ı   ✓ yes   ✕ no

Click yes if you want the client to see the services they are paying for and if you want them to see the fees for each service

ıation

)   ✓ yes   ✕ no
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:

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s   ✓ yes   ✕ no
:

ı   ✓ yes   ✕ no
:

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Click on Save

Show a fee for each
service under its name:

✓ yes ✕ no

💾 Save

Tango

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